

Current report No. 25 / 2015

Report date: 30 December 2015

Abbreviated name of the issuer: Ronson Europe N.V.

Subject: Purchase of bonds for cancellation

Legal basis: Article 56 section 1.2 of the Public Offering Act – current and interim reports in conjunction with § 5 section 1.6 of the Regulation of the Minister of Finance dated 19 February 2009 on current and interim reports published by issuers of securities.

### **The report:**

The management board of Ronson Europe N.V. (the “**Issuer**” or the “**Company**”) announces that on 29 December 2015 the Issuer purchased from the respective bondholders, for the purpose of cancellation, 8,000 series D bonds, issued on 14 June 2013 maturing on 14 June 2016, with an aggregate nominal value of PLN 8,000,000 (the “**Series D Bonds**”) and 7,000 series E bonds issued 15 July 2013, maturing on 15 July 2016, with an aggregate nominal value of PLN 7,000,000 the “**Series E Bonds**”, and jointly with the Series D Bonds, the “**Cancelled Bonds**”). The purchase of the Cancelled Bonds were connected with the subscription by the existing bondholders and other investors new series L bonds issued by the Issuer, with an aggregate nominal value equal to the nominal value of the Cancelled Bonds purchased by the Issuer, maturing on 28 December 2018.

#### **1. Legal basis of the purchase of securities**

The Cancelled Bonds were purchased pursuant to the resolution of the management board of the Issuer dated 9 December 2015.

#### **2. Number of purchased securities**

The Company purchased 8,000 Series D Bonds and 7,000 Series E Bonds.

#### **3. Reasons and purpose of the purchase of securities**

The Cancelled Bonds were purchased for the purpose of cancellation. The Issuer decided to purchase the Cancelled Bonds in order to extend the maturity date of its indebtedness (the rolled over debt resulting from the Cancelled Bonds) through the issuance of the new series L bonds.

#### **4. Average unit purchase price of securities**

The average unit purchase price of the Cancelled Bonds (including also interest accrued on each Cancelled Bond from the commencement of the interest period until the day preceding the date on which they were purchased by the Issuer, inclusive as well as commission payable to the financial institution conducting the purchase process) amounted to PLN 1,026.31.